

**SCHEDULE 14A  
(RULE 14a-101)**

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**Information Required in Proxy Statement  
Schedule 14A Information  
Proxy Statement Pursuant to Section 14(a) of the  
Securities Exchange Act of 1934**

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Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to Rule 14a-11(c) or Rule 14a-12

**Capitala Finance Corp.**  
(Name of Registrant as Specified in Its Charter)

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**Name of Person(s) Filing Proxy Statement if other than the Registrant)**

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

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(2) Aggregate number of securities to which transaction applies:

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(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined):

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(4) Proposed maximum aggregate value of transaction:

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(5) Total fee paid:

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- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount previously Paid:

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(2) Form, schedule or registration statement No.:

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(3) Filing party:

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(4) Date filed:

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A nighttime photograph of a city skyline, featuring several illuminated skyscrapers. The Capitala logo, consisting of a white arc above the word "Capitala" in a white sans-serif font, is positioned in the upper right corner of the image. The image is framed by a green diagonal shape on the left and bottom-left, and a dark blue triangle on the bottom-right.

Capitala

**VOTE YES NOW //**

**CAPITALA WANTS YOU TO VOTE YES  
IN FAVOR OF THE NEW INVESTMENT  
ADVISORY AGREEMENT**

CAPITALA FINANCE CORP.

[CapitalaGroup.com](http://CapitalaGroup.com)